

Unaudited
ATMOS ENERGY CORPORATION
 Exhibit A, Page 1
 Statement of Financial Condition as of June 30, 2000
 Capital Stock

<u>Description</u>	<u>Number of Shares Authorized</u>	<u>Par Value</u>	<u>Total Par Value Authorized</u>	<u>Total Par Value Outstanding</u>	<u>Dividends Paid Twelve Months Ending 6/30/00</u>
Common Stock	100,000,000	No Par	-	-	\$ 35,486,000
Outstanding	<u>Shares</u> 31,744,953	<u>Stated Value</u> \$ 0.005		<u>Value Outstanding</u> \$ 158,725	

Details of Dividends Paid During Past Five Years

<u>Twelve Months Ending</u>	<u>Dividends Paid</u>
September 30, 1995	\$ 26,197,000
September 30, 1996	\$ 28,478,000
September 30, 1997	\$ 26,415,000
September 30, 1998	\$ 31,834,000
September 30, 1999	\$ 33,882,000
June 30, 2000	\$ 35,486,000

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 Statement of Financial Condition as of June 30, 2000
 Long-Term Debt

Title of Issue	Date of Issue	Date of Maturity	Amount Authorized	Amount Outstanding	Interest 12 Months Ended 6/30/00
Unsecured 7.95% Sr. Notes payable in annual installments of \$1,000,000	08/31/92	08/31/06	10,000,000	7,000,000	530,395
Unsecured 9.57% Sr. Notes payable in annual installments of \$2,000,000	09/30/91	09/30/06	20,000,000	14,000,000	1,392,104
Unsecured 9.76% Sr. Notes payable in annual installments of \$3,000,000	10/11/89	12/30/04	30,000,000	15,000,000	1,628,070
Unsecured 11.2% Sr. Notes payable in annual installments of \$2,000,000	12/23/87	12/30/02	20,000,000	6,000,000	740,705
Unsecured 10% Notes due December 31, 2011	12/31/91	12/31/11	2,303,308	2,303,308	230,331
Unsecured 8.07% Sr. Notes payable in annual installments of \$4,000,000 beginning 2002	11/14/94	10/31/06	20,000,000	20,000,000	1,635,099
Unsecured 8.26% Sr. Notes payable in annual installments of \$1,818,182 beginning 2004	11/14/94	10/31/14	20,000,000	20,000,000	1,660,279
Mortgage Bonds:					
Series J, 9.4%, due May 1, 2021	04/01/91	05/01/21	17,000,000	17,000,000	1,620,576
Series N, 8.69%, due 2002	03/01/87	03/01/02	20,000,000	-	73,701
Series P, 10.43%, due 2017	10/01/87	11/01/17	25,000,000	21,250,000	2,337,246
Series Q, 9.75%, due 2020	04/01/90	04/30/20	20,000,000	20,000,000	1,961,838
Series R, 11.32%, due 2004	12/01/89	05/10/04	15,000,000	8,580,000	1,301,999
Series T, 9.32%, due 2021	06/01/91	06/01/21	18,000,000	18,000,000	1,682,743
Series U, 8.77%, due 2022	05/01/92	05/01/22	20,000,000	20,000,000	1,768,785
Series V, 7.50%, due 2007	12/01/92	12/01/07	10,000,000	10,000,000	764,780
Series A, 1995-1, 6.67%, due 2025	12/15/95	12/15/25	10,000,000	10,000,000	674,786
Series A, 1995-2, 6.27%, due 2020	12/19/95	12/19/20	10,000,000	10,000,000	642,441
Series A, 1995-3, 6.20%, due 2000	12/19/95	12/19/00	2,000,000	2,000,000	133,042
Debentures 6.75%	07/15/98	7/15/28	150,000,000	150,000,000	10,141,617
Total Long-Term Debt				371,133,308	
Current Portion				13,640,000	
Net Long-Term Debt				<u>\$ 357,493,308</u>	
Total interest					<u>30,920,537</u>

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Exhibit A, Page 3
Statement of Financial Condition as of June 30, 2000
Notes Payable

	As of June 30, 2000 Amount <u>Outstanding</u>
Notes Payable	
Amarillo National Bank	\$ 15,000,000
Bank of America	600,000
Merrill Lynch	55,037,735
First Chicago	93,244,325
Total Notes Payable	<u>\$ 163,882,060</u>

There was a \$163,882,060 outstanding balance at June 30, 2000 under Atmos Energy's \$250 million commercial paper program and its bank lines of credit totaling \$335 million.